

FORWARD SPLIT LETTER

JOE ATTORNEY & MURREY  
A PROFESSIONAL CORPORATION  
123 WINGER STREET  
ANYTOWN, USA 77702  
713-555-5555

Ms. Carylyn Bell  
Corporate Stock Transfer  
3200 Cherry Creek Drive South  
Suite 430  
Denver, Colorado 80209

Re: Imaginary Corp. (the "Company") (Symbol "FGMT")  
Notification of three to one Forward Stock Split

Dear Ms. Bell:

This letter serves as notification that IMAGINARY CORP. , a Nevada corporation, plans to implement a three to one forward stock split of its authorized, issued, and outstanding common stock, \$0.001 par value, effective May 3, 2005. The record date for this transaction will be May 2, 2005.

1. The name of the Company is IMAGINARY CORP. There will be no name change concurrent with the forward stock split.
2. Shareholder approval is not required for this transaction. The Company's Board of Directors have approved the reverse stock split on April 19, 2005.
3. The split will be effected on the basis of three post-consolidation shares for each one pre-consolidation share. The effective date will be May 3, 2005.
4. The effective date of the transaction will be May 3, 2005. The reverse split will be a demand exchange. The Company's stockholders will be required to surrender stock certificates representing their post-reverse split shares of the Company common stock.
5. The Company's Transfer Agent will fill out and send back to NASDAQ the Transfer Agent Letter as soon as practice.
6. The stock will be mailed directly to the shareholders on the payable date.

Please contact the undersigned if you have any questions or comments. Thank you very much.

Very truly yours,

Joe Attorney